(This is only an advertisement for Information purposes and not a Prospectus announcement.)

Tara Chand Logistic Solutions Limited

Corporate Identity Number: U63090CH2012PLC033556

Our Company was incorporated on February 10, 2012 as "Tara Chand Logistic Solutions Limited" vide Registration no.033556 (CIN: U63090CH2012PLC033556) under the provisions of the Companies Act ,1956 with the Registrar of Companies, Punjab and Chandigarh for the purpose of acquiring the proprietary business of M/s. Tara Chand & Sons , which was in existence since 1986. Our Company was granted the Certificate of Commencement of Business on February 23, 2012. For details, please refer to the section titled *"History and Certain Corporate Matters"* beginning on page 105 of the Prospectus.

Registered Office: 342 Industrial Area, Phase I, Chandigarh - 160002, India | **Tel:** +91-172-2650380

Corporate Office: Site 6, Sector 10E, Kharghar - Taloja Link Road, Roadpali, Kalamboli, Navi Mumbai-410218 | **Tel:** +91- 8655082111 / 8655081222

E-mail: info@tarachandindia.in | **Website:** www.tarachandindia.in |

Contact Person: Madhuri Ganesh Batwal, Company Secretary & Compliance Officer | **Email:** cs@tarachandindia.in

PROMOTERS OF OUR COMPANY: MR. VINAY KUMAR AND MR. AJAY KUMAR

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 37,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITYSHARES") OF TARA CHAND LOGISTIC SOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 55.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 45.00 PER EQUITY SHARE) AGGREGATING TO ₹ 2046.00 LAKHS. THE ISSUE COMPRISES OF 1,92,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 55.00 PER EQUITY SHARE, AGGREGATING TO ₹ 105.60 LAKHS WHICH WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKERS RERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 35,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 55.00 PER EQUITY SHARE, AGGREGATING TO ₹ 1940.40 LAKH IS HEREIN AFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.26% AND 25.86% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER XB OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹ 55.00 IS 5.5 TIMES OF THE FACE VALUE.

ISSUE OPENED ON TUESDAY, MARCH 13, 2018 AND CLOSED ON THURSDAY, MARCH 15, 2018

PROPOSED LISTING: MARCH 23, 2018*

The Equity Shares offered through Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an in-principle approval letter dated February 21, 2018 from NSE for using its name in this offer document for listing of our shares on the SME Platform of NSE ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. **The trading is proposed to be commenced on or about March 23, 2018.***

***Subject to receipt of listing and trading approvals from the NSE.**

All Applicants were allowed to participate in the issue through **APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by **Self Certified Syndicate Banks (the "SCSBs")**.

SUBSCRIPTION DETAILS

The issue has received 2569 applications for 9290000 Equity Shares resulting in 2.50 times subscription (including reserved portion of market maker). The details of the applications received in the issue (before technical & multiple rejections) are as follows:

Detail of the Applications Received (Before Technical & Multiple Rejection):

Category	Number Of Applications	%	Number Of Equity Shares	%	Subscription (Times)
Market Maker	1	0.04	192000	2.07	1.00
Retail Individual Investors	2479	96.50	4958000	53.37	2.81
Other than Retail Individual Investors	89	3.46	4140000	44.56	2.35
TOTAL	**2569**	**100**	**9290000**	**100.00**	**2.50**

The details of applications rejected by the Registrar on technical grounds and Multiple Rejection (including difference in quantity) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Makers	-	-
Retail Individual Investors	72	144000
Other than Retail Individual Investors	6	368000
TOTAL	**78**	**512000**

After eliminating technically rejected applications, the following tables give us category wise net valid applications:

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	No. of Valid Shares Applied	% of Total Applied	Subscription (Times)
Market Maker	1	100	192000	192000	100	1.00
TOTAL	**1**	**100**	**192000**	**192000**	**100**	**1.00**

Category	No. of Applications	%	Reserved Portion (as per Prospectus)	Proportionate Issue Size (After rounding off)	No. of Valid Shares Applied	% of Total Applied	Subscription (Times)
Retail Individual Investors	2407	96.67	1764000	1980000	4814000	56.07	2.43
Other than Retail Individual Investors	83	3.33	1764000	1548000	3772000	43.93	2.44
TOTAL	**2490**	**100.00**	**3528000**	**3528000**	**8586000**	**100.00**	**2.43**

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange Limited on March 20, 2018.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 55 per Equity Share, was finalised in consultation with National Stock Exchange Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 192000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicant (after rounding off)	Total No. of Shares allocated/ allotted	No. of Shares Surplus/ Deficit
192000	1	100	192000	100	192000	192000	192000	1	1	1	192000	0
TOTAL	**1**	**100**	**192000**	**100**	**192000**					**1**	**192000**	**0**

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 55 per Equity Share, was finalized in consultation with National Stock Exchange Limited. The category was subscribed by 2.44 times i.e. for 4814000 Equity Shares. Total number of shares allotted in this category is 1980000 Equity Shares to 990 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicant (after rounding off)	Total No. of Shares allocated/ allotted	No. of Shares Surplus/ Deficit
2000	2407	100	4814000	100	1980000	822.60	2000	37	90	990	1980000	0
TOTAL	**2407**	**100**	**4814000**	**100**	**1980000**					**990**	**1980000**	**0**

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 55 per Equity Share, was finalized in consultation with National Stock Exchange Limited. The category was subscribed by 2.43 times i.e. for 3772000 Equity Shares. Total number of shares allotted in this category is 1548000 Equity Shares to 81 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicant (after rounding off)	Total No. of Shares allocated/ allotted	No. of Shares Surplus/ Deficit
4000	13	15.66	52,000	1.38	21340	1641.54	2000	11	13	11	22000	-660
6000	22	26.51	132000	3.50	54172	2462.36	2000	1	1	22	44000	10172
6000							2000	5	22		10000	-10000
8000	9	10.84	72000	1.91	29548	3283.11	2000	1	1	9	18000	11548
8000							2000	2	3		12000	-12000
10000	7	8.43	70000	1.86	28727	4103.86	4000	1	1	7	28000	727
12000	1	1.20	12000	0.32	4925	4925.00	4000	1	1	1	4000	925
14000	3	3.61	42000	1.11	17236	5745.33	6000	1	1	3	18000	-764
16000	3	3.61	48000	1.27	19699	6566.33	6000	1	1	3	18000	1699
16000							2000	1	3		2000	-2000
20000	6	7.23	120000	3.18	49247	8207.83	8000	1	1	6	48000	1247
20000							2000	1	6		2000	-2000
24000	2	2.41	48000	1.27	19699	9849.50	10000	1	1	2	20000	-301
28000	1	1.20	28000	0.74	11491	11491.00	12000	1	1	1	12000	-509
30000	4	4.82	120000	3.18	49247	12311.75	12000	1	1	4	48000	1247
30000							2000	1	4		2000	-2000
38000	1	1.20	38000	1.01	15595	15595.00	16000	1	1	1	16000	-405
40000	1	1.20	40000	1.06	16416	16416.00	16000	1	1	1	16000	416
60000	1	1.20	60000	1.59	24624	24624.00	24000	1	1	1	24000	624
64000	1	1.20	64000	1.70	26265	26265.00	26000	1	1	1	26000	265
100000	1	1.20	100000	2.65	41039	41039.00	40000	1	1	1	40000	1039
136000	1	1.20	136000	3.61	55813	55813.00	56000	1	1	1	56000	-187
144000	1	1.20	144000	3.82	59097	59097.00	58000	1	1	1	58000	1097
172000	1	1.20	172000	4.56	70587	70587.00	70000	1	1	1	70000	587
182000	1	1.20	182000	4.83	74691	74691.00	74000	1	1	1	74000	691
272000	1	1.20	272000	7.21	111627	111627.00	112000	1	1	1	112000	-373
910000	2	2.41	1820000	48.25	746914	373457.00	374000	1	1	2	748000	-1086
GRAND TOTAL	**83**	**100**	**3772000**	**100**	**1547999**	**939799**	**944000**			**81**	**1548000**	**0**

The Board of Directors of the Company at its meeting held on March 21, 2018 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and at a meeting held on March 20, 2018 and has authorized the corporate action for the transfer and allotment of the Equity Shares to various successful applicants.

The CAN-cum-Refund advices and allotment advice and / or notices will be forwarded to the address of the Applicants as registered with the depositories on or before March 21, 2018. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount have been issued on March 21, 2018. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of National Stock Exchange of India Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated March 01, 2018 ("Prospectus")

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issuer, Sharex Dynamic (India) Private Limited at **www.sharexindia.com.** All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First / Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

SHAREX DYNAMIC (INDIA)PRIVATE LIMITED
Unit no.- 1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai- 400 072, India.
Tel : +91-22-2851 5606 / 44 | **Fax :** +91-22-2851-2885
E-mail : sharexindia@vsnl.com | **Investor Grievance Email :** tclsl.ipo@sharexindia.in
Website : www.sharexindia.com | **Contact Person :** K.C. Ajitkumar | **SEBI Registration No. :** INR000002102

Registrar & Share Transfer Agent to the Company – Sharex Dynamic (India) Private Limited

For Tara Chand Logistic Solutions Ltd
On behalf of the Board of Directors
Sd/-
Mr. Vinay Kumar
Managing Director
DIN :- 00151567

Place : Chandigarh
Date : March 21, 2018

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUTY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF **TARA CHAND LOGISTIC SOLUTIONS LIMITED.**

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(This is a corrigendum advertisement with reference to the Prospectus filed with Registrar of Companies, Gwalior, Madhya Pradesh in relation to Issue)

SONI SOYA PRODUCTS LIMITED

Our Company was originally incorporated as 'Soni Soya Products Private Limited' at Indore, Madhya Pradesh as a Private Limited Company under the provision of Companies Act, 2013 vide Certificate of Incorporation dated September 17, 2014 bearing Corporate Identification Number U51225MP2014PTC033203 issued by the Assistant Registrar of Companies, Madhya Pradesh. Subsequently our Company was converted into a Public limited company pursuant to Special Resolution passed by the members in Annual General Meeting held on August 02, 2017 and the name of our Company was changed to Soni Soya Products Limited vide a Fresh Certificate of Incorporation dated August 14, 2017, issued by the Registrar of Companies, Gwalior Madhya Pradesh. The Corporate Identification number of our Company is U51225MP2014PLC033203. For details of Incorporation and other details of our company, please refer to chapter titled "General Information" and "Our History and Certain Other Corporate Matters" beginning on pages 57 and 135 of the Prospectus.

Registered Office: Office No. CS-1, P Square Building, 2nd Floor 350, Goyal Nagar, Indore – 452016, Madhya Pradesh, India.
Tel.: +91 07314056609; **Fax No:** N.A. **Email:** cs@sonisoya.com **; Website:** www.sonisoya.com
Corporate Identification Number: U51225MP2014PLC033203; **Contact Person:** Surabhi Gupta, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: DILIP KUMAR SONI AND JAVED ALI

INITIAL PUBLIC ISSUE OF 18,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF SONI SOYA PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS. 15 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING RS. 450.00 LAKHS ("THE ISSUE"), OF WHICH 96,000 EQUITY SHARES OF FACE VALUE RS. 10 EACH FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE, AGGREGATING RS. 24.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), AND 1,98,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR A CASH AT A PRICE OF RS. 25 PER EQUITY SHARE, AGGREGATING RS. 49.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE ELIGIBLE EMPLOYEES (THE "EMPLOYEES RESERVATION PORTION") THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEES RESERVATION PORTION I.E. ISSUE OF 15,06,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE, AGGREGATING RS. 376.50 LAKHS IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 34.92% AND 29.21% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM NOTICE TO INVESTORS

This Corrigendum should be read along with the Prospectus dated March 19, 2018 filed with Registrar of Companies, Gwalior, Madhya Pradesh. On page 73 of the Prospectus, in the chapter titled "*Capital Structure*", the details of Promoter's Contribution locked in for three years, should be replaced and read as follows:

i. Details of Promoter Contribution locked in for three years:

Pursuant to the SEBI ICDR Regulations, an aggregate of 20% of the fully diluted post-Issue Equity Share capital of our Company held by our Promoters, shall be locked-in for a period of three years from the date of Allotment and our Promoters' shareholding in excess of 20% shall be locked-in for a period of one year from the date of Allotment ("**Promoters' Contribution**").

The Equity Shares which are being locked in for 3 (three) years from the date of Allotment are as follows:

Sr. No.	No. of Equity Shares	Face Value (In Rs.)	Issue/ Acquisition Price	Date of Allotment/ Acquisition and when made fully paid-up	Nature of Allotment/ Transfer	Consideration (Cash/other than cash)	Percentage of post-Issue paid-up capital	Lock in Period	Source of Promoter's Contribution
Dilip Kumar Soni									
1	9,000	10	10	On Incorporation	Subscriber to MoA	Cash	0.17%	3 Years	Owned Funds
2	25,125	10	160	June 02, 2015	Private Placement	Cash	0.49%	3 Years	Personal Income/ Borrowings
3	13,636	10	165	January 04, 2017	Rights Issue	Cash	0.26%	3 Years	Borrowing
4	38,484	10	165	March 20, 2017	Rights Issue	Cash	0.75%	3 Years	Borrowing
5	7,16,415	10	Nil	August 09, 2017	Bonus Issue	Other than Cash	13.90%	3 Years	Nil
Javed Ali									
1	1,000	10	10	On the Incorporation	Subscriber to MoA	Cash	0.02%	3 Years	Owned Funds
2	14,242	10	165	January04, 2017	Rights Issue	Cash	0.28%	3 Years	Borrowing
3	2,28,630	10	Nil	August 09, 2017	Bonus Issue	Other than Cash	4.43%	3 Years	Nil
Total	**10,46,532**						**20.30%**		

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

For **Soni Soya Products Limited**
On behalf of the Board of Directors
Sd/-
Dilip Kumar Soni
Managing Director

Date: March 21, 2018
Place: Indore, Madhya Pradesh

Soni Soya Products Limited is proposing, subject to market conditions, public issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Gwalior, Madhya Pradesh. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.pantomathgroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at **www.sonisoya.com.** Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "*Risk Factors*" beginning on page no. 18 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Sunjeet Comm.

ADVERTISEMENT CUM CORRIGENDUM IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

CENTERAC TECHNOLOGIES LIMITED

Registered Office : Daulatram Mansion, 4th floor, Salgaonkar Marg, Colaba, Mumbai – 400005, Maharashtra; **Tel No :** 022 – 22825252 / 22826412;
Fax No : 022 – 22023563; **Email Id :** investor.relations@centerac.com; **Contact Person :** Ms. Jigna Hitesh Shah– Company Secretary & Compliance Officer,
Website : www.centerac.com; **CIN :** L17231MH1993PLC071975 (hereinafter referred to as the "**Target Company**" or "**Centerac**")

This advertisement cum corrigendum (**Offer Opening Public Announcement**) is being issued by **Keynote Corporate Services Limited** ("Manager to the Offer") for and on behalf of **Mr. Ashwani Kumar Singh** (hereinafter referred as "**Acquirer**") in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ('SEBI (SAST) Regulations, 2011') and pursuant to SEBI letter no. SEBI/HO/CFD/DCR2/7093/1/2018 dated March 07, 2018 (**Observation Letter**) in respect of the open offer to acquire shares of Centerac Technologies Limited. The Offer Opening Public Announcement has to be read with Public Announcement issued on January 22, 2018 ("**PA**"), the Detailed Public Statement ("**DPS**") dated January 29, 2018 (DPS) and Letter of Offer dated March 08, 2018 ("**LOF**") which was dispatched to the public shareholders on March 16, 2016. The DPS with respect to the aforementioned Offer was published in **Business Standard** (all editions) - English National Daily, Business Standard (all editions) - Hindi National Daily, **Navshakti** (Mumbai edition) - Marathi Regional Daily.

1. The Offer Price for acquiring equity shares under the Open Offer by the Acquirer is ₹ 1/- per equity share and there has been no revision in the open offer price.
2. The Committee of Independent Directors ('IDC') of the Centerac Technologies Limited has opined that the Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take an informed decision in the said matter. The recommendations of IDC were published on March 21, 2018 in the same newspapers in which the DPS was published.
3. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011.
4. The LOF has been dispatched to Public Equity Shareholders whose names appeared on the register of members on the identified date on March 09, 2018.
5. The equity shareholders may note that soft copy of Letter of Offer along with Form of Acceptance cum Acknowledgement is available on SEBI's website (http://www.sebi.gov.in/) and the same can be downloaded for applying in the offer. The soft copy of Letter of Offer along with Form of Acceptance cum Acknowledgement is also available on website of Link Intime India Private Limited (Registrar to the Offer). Further, in case of non-receipt/non availability of the form of acceptance, the Equity Shareholders can also make the application on plain paper along with the following details before the closure of tendering period i.e. Monday April 09, 2018.
   a. In case of physical shares: Name, address, distinctive numbers, folio nos. number of shares tendered/withdrawn.
   b. In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account.
   Such Shareholders should ensure that the process of getting shares dematerialized is completed well in time so that the credit in the depository account should be received on or before the Date of Closing of Tendering Period, else the Form of Acceptance, in respect of dematerialized Equity Shares not credited to the Escrow Demat Account, is liable to be rejected.
6. SEBI has issued comments on the DLOF vide its Observation Letter dated March 07, 2018 and the same have been suitably incorporated in the LOF as under:
   a) Point 2.1.7 has been duly updated by adding the following: "As of date, the Acquirer has not nominated any directors on the Board of the Target Company. The Acquirer is in the process of identifying the directors to be appointed after the completion of the offer as per the Share Purchase Agreement (SPA). The information in regard to the same shall be updated as and when such directors are nominated on the board of the target company."
   b) Point 2.3.2 has been duly updated by adding the following: "The Target Company is in the business of providing software solutions. The Acquirer with his 20 years of industry experience intends to expand and strengthen the existing business of the Target Company and may also diversify into other areas with the prior approval of the Shareholders."
   c) Point 4.12 has been duly updated by adding the following: "Section 149(1) (a) of the Act requires a public company to have a minimum of three directors. As two of its directors are disqualified under Section 164(2), the company would said to have not complied with the aforesaid statutory requirement."
   d) Qualified opinion as given by the auditor at point 4.12 of the LOF 0has been duly updated with the following additional information:

Particulars	Details
Name of the company which was designated "Shell Company".	As per the records available, the name of the company for which the disqualification under section 164(2) of The Companies Act, 2013, has resulted is Moksh Networks Private Limited.
Name of the director who had attracted disqualification by virtue of Shell company.	Sanjiv Khandelwal and Shilpa Khandelwal.
Relation of Shell company with the target company.	Part of the Promoter Group.
Why the disqualified directors continued to act as directors in the target company pursuant to attracting the disqualification under sections 164(2) of The companies Act, 2013?	The directors were unaware about the disqualification arising as per section 164(2) of The Companies Act, 2013, i.e. non-compliance made by the company in terms of non-filing of annual returns and financial statements with ROC for a continuous period of three financial years.
What steps the company had taken pursuant to directors attracting the disqualifications?	Subsequently, the company has made compliance by filing the pending annual returns.
Upon change in control in the target company, whether such directors would continue to act as directors or would they step down from their position?	Upon completion of the offer and in terms of the provisions of the Share Purchase Agreement, such directors would step down from their position.

7. There are no material changes from the date of the PA.
8. **Status of Statutory and other Approvals**
   There are no statutory or other approvals required for implementing the Offer. If any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals becoming applicable prior to completion of the Offer are refused in terms of Regulation 23 of SEBI (SAST) Regulations, 2011. In the event of withdrawal, a public announcement will be made within two working days of such withdrawal, in the same newspapers in which this DPS has appeared.
9. **Revised schedule of activities pertaining to offer is set forth below:**

Sr. No	Activity	Original Schedule Day and Date	Revised Schedule Day and Date
1.	Public Announcement (PA)	Monday, January 22, 2018	Monday, January 22, 2018
2.	Publication of DPS in the newspapers	Tuesday, January 30, 2018	Tuesday, January 30, 2018
3.	Last date of filing of the Draft Letter of Offer with SEBI	Tuesday, February 06, 2018	Tuesday, February 06, 2018
4.	Last date for the public announcement of a competitive bid	Wednesday, February 21, 2018	Wednesday, February 21, 2018
5.	Last date for SEBI observations on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Wednesday, February 28, 2018	Wednesday, March 07, 2018
6.	Identified Date*	Monday, March 05, 2018	Friday, March 09, 2018
7.	Date by which the Letter of Offer is to be dispatched to the Public Equity Shareholders whose name appears in the register of members on the identified date	Monday, March 12, 2018	Friday, March 16, 2018
8.	Last date for revising the Offer price/ number of shares	Wednesday, March 14, 2018	Tuesday, March 20, 2018
9.	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation to the Shareholders of Target Company	Thursday, March 15, 2018	Wednesday, March 21, 2018
10.	Date of publication of Offer opening public announcement in the newspapers in which this DPS has been published	Friday, March 16, 2018	Thursday, March 22, 2018
11.	Date of commencement of Tendering Period **(Offer Opening Date)**	Monday, March 19, 2018	Friday, March 23, 2018
12.	Date of Expiry of Tendering Period **(Offer Closing Date)**	Wednesday, April 04, 2018	Monday, April 09, 2018
13.	Last Date for completion of all requirements including payment of consideration	Wednesday, April 18, 2018	Monday, April 23, 2018

*The Identified Date is only for the purpose of determining the Public Equity Shareholders as on such date to whom the letter of offer ("Letter of Offer") would be mailed. It is clarified that all the Public Equity Shareholders of the Target Company (registered or unregistered, except the Acquirer and promoter group shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

The Acquirer accepts full responsibility for the information contained in this Offer Opening Public Announcement and also accepts full responsibility for his obligations under the Offer and shall be jointly and severally liable for ensuring compliance with the SEBI (SAST) Regulations.

Issued on behalf of the Acquirer by the Manager to the Offer

KEYNOTE

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Contact Person: Mr. Chirag Dave, **SEBI Registration No.:** INM 000003606

Place: Mumbai
Date: March 21, 2018